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December 2013

We are pleased to be able to inform just before the year 2013 ends, that our client **BayWa AG**, signed a Sale + Purchase Agreement on December 19, 2013 with **Royal Agrifirm Group B.V** from the Netherlands regarding the acquisition of 49% of **AGRIMEC B.V.**

BayWa AG is a stock listed international trading + services group with a strong focus on the agricultural sector. BayWa employs ca. 16.500 persons and will generate sales of ca. EUR 16,5bn in 2013.

As a result of the acquisition of 49% of AGRIMEC BayWa will become a major player in the agricultural + farming machinery sector in the Netherlands. BayWa is within this sector in Germany and Austria and realises sales of ca. EUR 1,2bn.

This acquisition as well as the recent acquisitions of agro commodities trading company Cefetra Group, Rotterdam, Netherlands and the majority of stock listed international fresh fruit trading company Turners & Growers, New Zealand document BayWa's strategy + ambition to become a major player within the global agricultural markets. For further information: <http://www.baywa.com>

AGRIMEC B.V. is a trading + services company with staff of ca. 200 and sales of ca. EUR 65m. AGRIMEC markets, distributes + services mainly agricultural machinery of **AGCO Corporation**, Georgia, USA like tractors under the brand names of **Fendt, Massey-Ferguson**, Valtra and other agricultural + farming equipment in a major part of the Netherlands. For further information:

<http://www.agrimec.nl>

cayla consulting group initiated this transaction for our client BayWa AG and supported its Corporate Finance department and the management of BayWa's Technik Division (trading of + services for agricultural equipment) in the negotiations with Royal Agrifirm Group leading to the recent signing of the Sale + Purchase Agreement.

Best personal regards,

cayla consulting group AG

Alexander P. Adelmund
Managing Director

cayla consulting group AG, Menterschwaigstr. 4, D-81545 München, E-Mail: welcome@caylagroup.com
www.caylagroup.com

Vorstand: Alexander P. Adelmund, HRB 156873 München, USt-IdNr. DE221032680